

TAX YEAR \_\_\_\_ NAME \_\_\_\_\_ SS# \_\_\_\_\_

**EXCLUDABLE HOUSING ALLOWANCE WORK SHEET FOR MINISTERS**

1. Total Designated Housing Allowance \$ \_\_\_\_\_

2. Actual Housing Expenses \_\_\_\_\_

Monthly Rent or Mortgage  
\$ \_\_\_\_\_ X12= \_\_\_\_\_

(Interest \_\_\_\_\_ Principal \_\_\_\_\_)

Real Estate Taxes \_\_\_\_\_

Insurance \_\_\_\_\_

Repairs & Upkeep \_\_\_\_\_

Furnishings & Appliances \_\_\_\_\_

Decorator Items \_\_\_\_\_

Miscellaneous Supplies \_\_\_\_\_

Lawn Maintenance \_\_\_\_\_

Other \_\_\_\_\_

Sub-Total \_\_\_\_\_

Utilities

Electric \_\_\_\_\_

Gas/Heating Fuel \_\_\_\_\_

Water \_\_\_\_\_

Sewer Fees \_\_\_\_\_

Garbage Service \_\_\_\_\_

Telephone \_\_\_\_\_

(Basic service cost only)

Other \_\_\_\_\_

Sub-Total \_\_\_\_\_

Total Expenses \_\_\_\_\_

3. Fair Rental Value of Home including  
furnishings and Utilities \_\_\_\_\_

4. List the Lesser of line 2 or 3 \_\_\_\_\_

5. Excess Parsonage Allowance  
(Subtract Line 4 from Line 1)  
To Line 22 (Other Income) Form 1040 pg 1 \_\_\_\_\_